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Species coexist more easily if reinforcement is based on habitat preferences than on species recognition

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Abstract: Maladaptive hybridization selects for prezygotic isolation, a process known as reinforcement. Reinforcement reduces gene flow and contributes to the final stage of speciation. Ecologically, however, coexistence of the incipient species is difficult if they initially use identical resources. Habitat segregation offers an alternative to species discrimination as a way to reduce gene flow: production of unfit hybrids is reduced if mate encounters become rare due to differing habitat choice. Using a modelling approach, we show that hybridization avoidance alone can select for habitat specialization, even if neither of the species is intrinsically better at using a specific niche. While habitat segregation and species discrimination both reduce the risk of producing unfit hybrids, these two isolation mechanisms differ from each other with respect to their effects on resource competition. Our model shows that, as a consequence of such differences, reinforcement evolves much more easily if hybridization is avoided based on habitat segregation than if the mechanism involves species recognition (mate choice traits). We also examine the outcomes when both isolation mechanisms evolve jointly. The establishment of one isolation mechanism a priori weakens selection for the other. However, an asymmetry persists here too. The net effect of habitat segregation on species discrimination was typically facilitative, but not vice versa. This asymmetry arises because habitat segregation, by enhancing coexistence, secures time for the subsequent evolution of species discrimination in a mate choice context (still relevant if habitat use is not perfectly segregated). Species discrimination does not have such a stabilizing effect on coexistence. Our results emphasize the importance of habitat segregation in reinforcement and offer a way to interpret findings where closely related taxa show similar performance on different resources or in different habitats. Studies of ecological generalization and specialization should therefore take into account that niche differences can be initiated and/or maintained by hybridization avoidance.

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Species coexist more easily if reinforcement is based on habitat preferences than on species recognition

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31 **Summary**

32 **1.** Maladaptive hybridization selects for prezygotic isolation, a process known as
33 reinforcement. Reinforcement reduces gene flow and contributes to the final stage of
34 speciation. Ecologically, however, coexistence of the incipient species is difficult if
35 they initially use identical resources.

36 **2.** Habitat segregation offers an alternative to species discrimination as a way to reduce
37 gene flow: production of unfit hybrids is reduced if mate encounters become rare due
38 to differing habitat choice. Using a modelling approach, we show that hybridization
39 avoidance alone can select for habitat specialization, even if neither of the species is
40 intrinsically better at using a specific niche.

41 **3.** While habitat segregation and species discrimination both reduce the risk of
42 producing unfit hybrids, these two isolation mechanisms differ from each other with
43 respect to their effects on resource competition. Our model shows that, as a
44 consequence of such differences, reinforcement evolves much more easily if
45 hybridization is avoided based on habitat segregation than if the mechanism involves
46 species recognition (mate choice traits).

47 **4.** We also examine the outcomes when both isolation mechanisms evolve jointly. The
48 establishment of one isolation mechanism *a priori* weakens selection for the other.
49 However, an asymmetry persists here too. The net effect of habitat segregation on
50 species discrimination was typically facilitative, but not vice versa. This asymmetry
51 arises because habitat segregation, by enhancing coexistence, secures time for the
52 subsequent evolution of species discrimination in a mate choice context (still
53 relevant if habitat use is not perfectly segregated). Species discrimination does not
54 have such a stabilizing effect on coexistence.

55 **5.** Our results emphasize the importance of habitat segregation in reinforcement, and
56 offer a way to interpret findings where closely related taxa show similar performance
57 on different resources or in different habitats. Studies of ecological generalization
58 and specialization should therefore take into account that niche differences can be
59 initiated and/or maintained by hybridization avoidance.

60 **Introduction**

61 Reinforcement occurs when maladaptive heterospecific matings select for increased
62 reproductive isolation between incipient species. The typical scenario involves
63 allopatrically formed incipient species under secondary contact, where heterospecific
64 matings are costly in terms of energy or other mating costs and/or low hybrid fitness
65 (Servedio, 2001; Gröning & Hochkirch, 2008; Pfennig & Pfennig, 2009). This selects
66 for increased prezygotic reproductive isolation, a process that contributes to the final
67 stage of speciation (Servedio & Noor, 2003; Coyne & Orr, 2004).

68

69 Prezygotic isolation can become established by several alternative mechanisms,
70 including behavioural and habitat isolation (Coyne & Orr, 2004). This raises the
71 question of whether the mechanism behind reproductive isolation has an impact on the
72 ease with which reinforcement evolves (Otto, Servedio, & Nuismer, 2008; Smadja &
73 Bultin, 2011; Thibert-Plante & Gavrillets, 2013; Kopp et al., 2018). The majority of
74 reinforcement theory concerns the evolution of species recognition (e.g., Liou & Price,
75 1994; Servedio & Kirkpatrick, 1997; Kirkpatrick & Servedio, 1999; Servedio, 2001),
76 and habitat segregation has received much less attention (Coyne & Orr, 2004). Here, we

ask whether hybridization avoidance could select for habitat segregation, causing ecological specialization that narrows the realized niche of species, even if the two species in question do not differ in their intrinsic ability to use the niches on offer in the environment. We also compare the ease with which reinforcement occurs if it is based on habitat segregation with reinforcement that is based on species recognition (which avoids hybridization without segregated habitat use), and ask what happens if both mechanisms can operate simultaneously.

There are two good reasons (which are interrelated to one another) to address such questions by modelling. The first reason relates to coexistence difficulties that arise when two incipient species compete, presumably, for similar resources. Under an assumption of sympatry, ecological competition may drive one or the other species extinct even in the absence of hybridization (Sved, 1981; Templeton, 1981; Hubbell, 2001; Noriyuki, Osawa, & Nishida, 2012; Weber and Strauss, 2016). Our hypothesis is that while habitat segregation and species recognition both offer ways to avoid hybridization, they are not equally efficient in solving the problem of ecological coexistence. Spatial conspecific aggregation, offered by habitat segregation, will lead to

more intense intraspecific than interspecific competition, stabilizing coexistence (Chesson, 2000; Ruokolainen & Hanski, 2016). Incipient species can exhibit similar ecological traits (Futuyma & Moreno, 1988; Wisheu, 1998; Friberg et al., 2015; Noriyuki & Osawa, 2016; Rybinski et al., 2016), and in the absence of spatial segregation they are predicted to experience intense ecological competition. According to our hypothesis, hybridization avoidance might initiate and/or maintain spatial segregation among closely related taxa, which is a very common pattern in nature (Weber & Strauss, 2016).

Second, despite frequent reminders that habitat choice is a relatively easy path towards assortative mating (Diehl & Bush, 1989; Johnson, Hoppensteadt, Smith, & Bush, 1996; Gavrillets, 2004; Otto et al., 2008; Kopp et al., 2018), habitat isolation tends to be interpreted as a by-product of local adaptation (Coyne & Orr, 2004). Most models studying this phenomenon investigate whether local adaptation to different habitats can create disruptive selection on habitat preferences and create conditions for sympatric speciation, where hybrids are unfit because they are maladapted to both habitats (e.g., Felsenstein, 1981; Diehl & Bush, 1989; Johnson et al., 1996; Kawecki, 1996; Fry, 2003;

Gavrilets & Vose, 2005). Many models then investigate if behavioural isolation can also evolve depending on the extent of ecological divergence (e.g., Felsenstein, 1981; Johnson et al. 1996; Fry, 2003; Gavrilets, Vose, Barluenga, Salzburger, & Meyer, 2007). The conceptual starting point of these models — variation in habitat characteristics — leaves an important insight aside: habitat use may be influenced by reasons other than efficient resource exploitation (Payne & Krakauer, 1997; Mills, 2005; Noriyuki, 2015; Porter & Akcali, 2018; see also Mayhew, 2001). In sexually reproducing species, the fitness of an individual may vary spatially due to variations in availabilities and identities of potential mates, even if the intake of resources is equally efficient everywhere. Therefore, habitat segregation can conceivably evolve to avoid incompatible hybridization, without any difference in resource exploiting capabilities (Noriyuki et al. 2012; Friberg, Leimar, & Wiklund, 2013; Noriyuki, 2015).

Explicit contrasts between habitat segregation and mate recognition as different routes to reinforcement are rare. A notable exception is Yukilevich and True (2006), who compared dispersal behaviour and mate choice in a secondary contact setting. In their model that assumed an intrinsic postmating isolation mechanism (between two

populations with parapatric ranges), species recognition was more likely to evolve than sedentary behaviour (which groups conspecifics) as a mean to avoid the production of unfit hybrids. The difference was milder in their niche-based model variant that introduces an aspect of local adaptation and thus favours movement patterns that avoid crossing habitat boundaries. Even so, there remains a rather stark contrast between their results and the general gist of sympatric speciation models, where habitat choice appears to work very well to promote species divergence when compared with random movement across habitats (Diehl & Bush, 1989; Fry, 2003).

Models of reinforcement involve either one-allele or two-allele mechanism; this distinction relates to whether the cessation of gene flow requires the fixation of the same allele between populations (e.g., if all females regardless of species identity prefer males that match their phenotype, heterospecific matings will be rare), or whether populations must differ in the alleles that fix (e.g., absolute preferences for a specific phenotype of a mate). Yukilevich and True (2006) used a one-allele mechanism to model the evolution of dispersal behaviour (i.e., sedentariness) and mate choice. Obviously, these isolation mechanisms could also evolve via a two-allele model; the

two species could evolve preferences for specific habitats (Diehl & Bush, 1989; Kawecki, 1996, 1997; Fry, 2003; Berner & Thibert-Plante 2015, Nishida, Takakura, & Iwao, 2015), as well as divergent male signals and female mate preferences.

One- and two-allele models of dispersal behaviour can have qualitatively different characteristics. When sedentariness leads to local crowding and kin competition, sedentariness can be selected against for reasons that have little to do with hybridization (Fretwell & Lucas 1969; Hamilton & May 1977, Johnson & Gaines 1990). Migration modification in Yukilevich and True (2006) took the form of staying in the same habitat, and density dependence was implemented by sampling a fixed number of mating pairs to reproduce within each population. These authors do not explicitly discuss the implications of these choices for ecological competition. We adopt many features of the model by Yukilevich and True (2006) such as local density-dependence and no ecological differences between habitats, but adopt the two-allele assumption structure of other models to allow individuals to evolve preferences for specific habitats (e.g., host-plant segregation in phytophagous insects; Kawecki, 1996, 1997; Fry, 2003; Nishida et

al., 2015) and for specific signals. For a comprehensive comparison of previous and our models see Table 1.

We build three individual-based models that explicitly track population dynamics, gene frequencies, and gene flow. In the first two models, either species recognition or habitat preference, respectively, are responsible for the evolution of reinforcement (the ‘species-recognition model’ and the ‘habitat-preference model’). Habitat serves as both mating and foraging site in our model, and thus mating and density regulation are habitat specific. Our third model allows the simultaneous evolution of both isolating mechanisms (‘joint evolution model’) to examine between-trait interactions (McPeck & Gavrillets, 2006; Yukilevich & True, 2006; Thibert-Plante & Gavrillets, 2013).

The model

Our individual-based model simulates secondary contact of two species (1 and 2), and begins with low initial population density for both species spreading into habitats A and B (e.g., two host plants) as a result of range expansion. The two species are identical in resource exploiting ability, and the resources offered by the two habitats are equal in

178 abundance and profitability. The habitats differ, however, in some feature (e.g., smell or
179 visual appearance) that allows for habitat preferences, should these evolve. Individuals
180 disperse (migrate) upon reaching reproductive maturity. Dispersers settle preferentially
181 in one type of habitat (A or B) should they have preferences for it. There is no other
182 spatial structure in the model. Mating and density regulation occur within each habitat.
183 Because resource competition is equally strong with conspecifics and heterospecifics,
184 there is no selection for habitat segregation in the absence of hybridization.

185

186 Both species are diploid and semelparous (generations are discrete). Individuals are
187 male or female. Organisms can evolve species recognition (male signal and female mate
188 preference) and/or habitat preference as premating isolation mechanisms. Each
189 individual has a locus M for a habitat preference, T for the male signal trait, P for
190 female mate preference, and D and E that are used to track species identity and the
191 production of hybrids. Some loci are only expressed in one sex as explained below;
192 additionally, some loci are not expressed in versions of the model where only one of the
193 two isolation mechanisms is allowed to operate. All loci are autosomal and recombine
194 freely; we assume they are initially in a stochastic Hardy-Weinberg equilibrium and

linkage equilibrium with each allelic value randomized independently, obeying an initial allelic frequency set for each species as described below.

The habitat-preference locus has alleles for preference for habitats A and B, and an allele for no habitat preference. The male signal-locus has alleles for two different attractive signals (e.g., vivid black and vivid white) and an allele for a signal that does not confer an attractiveness advantage (e.g., grey). The female mate-preference locus has alleles for preferences for each of the two attractive signals, and an allele for no mate preference. Regarding mate choice, we assume an open-ended preference function (i.e., stronger signals are more attractive, without there being a peak of optimal signal strength). If females prefer specific males, the less attractive males will suffer reduced fitness, which can drive species-recognition divergence due to sexual selection (Otto et al., 2008; Kopp et al., 2018).

The model incorporates three key parameters. We consider different values for the choice precision (α_{habitat} and α_{mate} for habitats and mates, respectively) that scales the likelihood that an individual with a preference achieves its desired outcome. A third

parameter, s_{hybrid} , specifies hybrid survival. Note that these parameters are set and fixed for a duration of one simulation run, not evolving; the model thus involves both evolving preferences (which alleles spread?) and fixed constraints (captured by ‘precision’) that limit the extent to which choosy individuals make choices that align with their preferences.

Each generation begins with dispersal. The habitat-preference locus M has three alternative alleles m_A , m_B and m_N , denoting preferences for habitats A or B or no preference, respectively. Allelic effects are additive. Let the probability of an individual with genotype x settling in habitat y be proportional to $\Psi_{\text{habitat}}(y|x)$ and given by $\Psi_{\text{habitat}}(y|x)/\sum_y \Psi_{\text{habitat}}(y|x)$. We assume $\Psi_{\text{habitat}}(A|m_A m_A) = \alpha_{\text{habitat}}$, $\Psi_{\text{habitat}}(B|m_A m_A) = 1$, $\Psi_{\text{habitat}}(A|m_A m_N) = (\alpha_{\text{habitat}} + 1)/2$, and $\Psi_{\text{habitat}}(B|m_A m_N) = 1$ ($\alpha_{\text{habitat}} \geq 1$). $\Psi_{\text{habitat}}(y|m_B m_B)$ and $\Psi_{\text{habitat}}(y|m_B m_N)$ are similarly defined. We assume that allelic effects of $m_A m_B$ individuals cancel out, and thus $\Psi_{\text{habitat}}(A|m_A m_B) = \Psi_{\text{habitat}}(B|m_A m_B) = \Psi_{\text{habitat}}(A|m_N m_N) = \Psi_{\text{habitat}}(B|m_N m_N) = 1$.

228 After dispersal, mating occurs within each habitat. Both male signal locus T and female
 229 mate-preference locus P show sex limited expression. T and P have alternative alleles
 230 (t_0, t_1, t_N) and (p_0, p_1, p_N) , respectively. t_0 and t_1 produce different signals that are
 231 preferred by females with p_0 and p_1 , respectively, whereas t_N induces no preferable
 232 signal and p_N induces no mate preference. Allelic effects are additive. Let the
 233 probability of a female with genotype x mating with a specific male individual with
 234 genotype y be proportional to $\Psi_{\text{mate}}(y|x)$. We assume $\Psi_{\text{mate}}(t_0|p_0p_0) = \alpha_{\text{mate}}$,
 235 $\Psi_{\text{mate}}(t_0t_N|p_0p_0) = (\alpha_{\text{mate}} + 1)/2$, and $\Psi_{\text{mate}}(y|p_0p_0) = 1$ for $y \in \{t_1t_1, t_Nt_N, t_1t_N, t_0t_1\}$, and
 236 $\Psi_{\text{mate}}(t_0t_1|p_0p_N) = (\alpha_{\text{mate}} + 1)/2$, $\Psi_{\text{mate}}(t_0t_N|p_0p_N) = (\alpha_{\text{mate}}+3)/4$, and $\Psi_{\text{mate}}(y|p_0p_N) = 1$ for y
 237 $\in \{t_1t_1, t_Nt_N, t_1t_N, t_0t_1\}$ ($\alpha_{\text{mate}} \geq 1$). Preferences of p_1p_1 and p_1p_N females (i.e. $\Psi_{\text{mate}}(y|p_1p_1)$
 238 and $\Psi_{\text{mate}}(y|p_1p_N)$) are analogously derived, while $\Psi_{\text{mate}}(y|p_Np_N) = \Psi_{\text{mate}}(y|p_0p_1) = 1$ for
 239 any y . Both females and males can mate multiply: females choose one mate for each of
 240 their young, with the probability that a specific male individual is chosen being
 241 proportional to his Ψ_{mate} .
 242
 243 Habitat preference, female mate preference and male signalling are all traits that are
 244 potentially costly to express. We assume that the cost is expressed as mortality during

245 habitat choice or mate acquisition. Females with $(m_{NNm_N} \text{ or } m_{Am_B}) \times (p_{Np_N} \text{ or } p_{0p_1})$
 246 genotypes and males with $(m_{NNm_N} \text{ or } m_{Am_B}) \times (t_{Nt_N} \text{ or } t_{0t_1})$ genotypes all survive the
 247 dispersal and mate acquisition phases (mortality = 0). Strong habitat preference (m_{Am_A}
 248 or m_{Bm_B}) increases the individual's dispersal-mortality by c_{habitat} , and weak habitat
 249 preference (m_{Am_N} or m_{Bm_N}) increases it by $c_{\text{habitat}}/2$. Strong (p_{0p_0} or p_{1p_1}) and weak
 250 (p_{0p_N} or p_{1p_N}) mate preferences increase the female's mortality during mate acquisition
 251 by c_{mate} and $c_{\text{mate}}/2$, respectively. Strong (t_{0t_0} or t_{1t_1}) and weak (t_{0t_N} or t_{1t_N}) sexual
 252 attractiveness increases the male's mortality during mate acquisition by c_{signal} and
 253 $c_{\text{signal}}/2$, respectively. We keep the mortality increases moderate such that the sum of all
 254 effects never exceeds 1. In the simulation, we implemented these mortalities as
 255 occurring during dispersal, with additive effects (arguably a more realistic choice than
 256 multiplicative effects given that these are not sequentially occurring events but both
 257 occur at the same time).

258

259 After mating, each female produces $2R$ offspring, where R is the reproductive potential
 260 measured as the number of daughters. Offspring sex is assigned randomly. Offspring
 261 experience two rounds of mortality before dispersal. First, hybrids are selected against

262 due to genetic incompatibilities expressed at an early stage of life (e.g., before
 263 hatching). To model species identity, we assume that the two diallelic loci D and E are
 264 initially fixed for different alleles between species due to divergence during allopatry:
 265 species 1 initially composed (d_1d_1 , e_1e_1) individuals and species 2 (d_2d_2 , e_2e_2)
 266 individuals. Individuals with other genotypes are classified as hybrids; hybrids survive
 267 with a probability s_{hybrid} .
 268
 269 Surviving offspring thereafter experience a second, density-dependent round of
 270 mortality. We follow Liou and Price (1994) in assuming that the number of individuals
 271 (male or female) surviving to the dispersal stage is $2NRK/[2RK + (R - 1)N]$ within each
 272 habitat, where K is the carrying capacity measured in the number of females and N is
 273 the number of individuals within the focal habitat immediately before density regulation
 274 (Prout, 1978). In Prout's original formula, N is the number of reproducing mothers, and
 275 replacing this with $N/2R$, which is the number of mothers that would have produced the
 276 N juveniles in the absence of genetic incompatibility, leads to the above formula: note
 277 that the original formula gives the number of daughters. The survivors of density

278 regulation are chosen randomly, and habitats A and B have identical values for R and K
279 unless otherwise mentioned.

280

281 Simulations begin with the adult stage (dispersal, followed by mating) of the first
282 generation. We initialize the populations by assigning allelic values with independent
283 draws from initial allelic frequencies. Frequencies of the three alternative alleles at M, T
284 and P are initially equal (except for stochastic deviation), unless otherwise mentioned.

285 Though equally frequent alternative alleles are arguably unrealistic, here we are
286 interested in the effects of selection and demographic dynamics, and thus we assume
287 maximum ancestral genetic variance. To simulate secondary contact during mutual
288 range expansion, we begin all simulations with low densities (100 individuals for each
289 species while $K = 1000$). Simulations are terminated if one of the two species becomes
290 extinct, if each species reaches near fixation for an allele at the habitat and/or mate
291 choice locus (in the joint evolution model, this criterion had to be reached by both loci),
292 or if the simulation had reached 20,000 generations. A locus was considered as nearly
293 fixed when an allele had an average frequency exceeding 95% measured over 100
294 consecutive generations (hereafter ‘fixation’). Outcomes with fixation were further

classified as “coexistence with an established reproductive isolation mechanism” if it involved the fixation of different preference alleles (at M or P) between the two species. Note that a fixation of the ‘no preference’ allele in either species does not qualify for this criterion to be fulfilled. In the species recognition model, we used P rather than T to define divergence, because T can fix for t_0 or t_1 solely through within-species sexual selection in our model.

Simulations with the same parameter values were repeated for 100 times. Excluding runs that led to extinction, the preference locus (loci) typically fixed (how an exceptional run looks is shown in Figure S1).

Results

Most simulation runs result either in extinction of one of the species or coexistence with reinforcement (illustrative examples are shown in Figure S2). Fusion of species is very unlikely: we never observed fixation of a hybrid genotype, and hybrids were less abundant than either parental species at the end of the simulation in > 99% of the runs.

We consequently report the proportion of runs that show two coexisting species with an established isolation mechanism.

In the species-recognition model, coexistence with reinforcement is possible only when mate choice is very precise, and even then coexistence is a rare outcome (Figure 1a).

This differs starkly from the habitat-preference model, where coexistence with reinforcement is likely in a large part of parameter space (Figure 1b). These results are robust to the introduction of a small fitness cost for expressing isolation traits (Figure 1cd). Relaxing the assumption of equal initial allele frequencies at the prezygotic isolation loci affects the likelihood of coexistence with reinforcement in both isolation mechanisms (Figure S3), corroborating previous findings on the importance of initial allelic frequencies (Spencer, McArdle, & Lambert, 1986; Liou & Price 1994; Otto et al., 2008).

We next examine the joint evolution of species recognition and habitat preference, by assuming that individuals, if they have preferences, express the same precision of mate and habitat choices ($\alpha_{\text{habitat}} = \alpha_{\text{mate}}$). The joint evolution model shows qualitatively

different results depending on the fitness cost of the isolation mechanisms. We first report the results with cost-free trait expression. With three alternative alleles at all prezygotic isolation loci (M, T, and P) being initially equally frequent, two species manage to coexist when the choice is sufficiently precise and hybrid fitness is sufficiently low (Figure 2ab). In almost all cases, coexistence is based on the joint action of both isolation mechanisms (Figure 2e). Notably, species recognition evolves much more commonly in this joint evolution model than in the species-recognition model (Figure 1a vs. Figure 2a), i.e. allowing for the possibility of habitat choice greatly facilitates the coexistence of two species, allowing for species recognition traits to also evolve.

The joint evolution patterns are a result of a tug-of-war between one type of preference facilitating or hindering the evolution of the other. On the one hand, one type of preference may, by reducing hybridization, lessen the need to employ another. On the other hand, we assume preferences to never be perfect: habitat preferences still allow some migration between habitats, and species recognition likewise sometimes permits hybrid matings. Too weak preference of either kind easily leads to the loss of one

species via demographic effects of hybridization and resource competition. Strong preferences of one type can therefore, simply by aiding species coexistence, allow for a hybridization situation to persist for long enough that the other type evolves.

However, there is an asymmetry here, because habitat preferences enhance coexistence much more clearly than species recognition does. Simulations with different initial allelic frequencies confirm that the results of Figure 2ab reflect a net facilitative effect of habitat segregation on the subsequent evolution of species recognition. Assuming a pre-existing preference for different habitats makes the evolution of species recognition almost inevitable in a large part of parameter space (Figure 2c). This is because habitat segregation stabilizes ecological coexistence by making intraspecific competition stronger than interspecific competition through conspecific aggregation (Figure S4), yet the remaining incompleteness of segregation selects for species discrimination through the exchange of rare migrants.

On the other hand, allowing for the possibility of species recognition slightly lowers the likelihood of coexistence with habitat segregation, when starting without a pre-existing

isolation mechanism (Figure 1b vs. Figure 2b). Another simulation shows that, in the joint evolution model, pre-existing species recognition can either facilitate (if hybrid fitness is high) or hinder (if it is low) the evolution of habitat segregation depending on hybrid survival (Figure 2b vs. Figure 2d). These results are explained by additional simulations that relax the assumption of $\alpha_{\text{habitat}} = \alpha_{\text{mate}}$ and show how pre-existing species recognition affects the model behaviour (Figure S5). With no intrinsic differences in species' ability to convert resources into offspring, pre-existing species discrimination alone does not stabilize species coexistence (Figure S4). Demographic stochasticity thus leads to unequal population sizes from initially equal abundances. For the more common species, there is little reason to avoid using both habitats: this species does not encounter heterospecifics that often, and mates with them even less often due to the pre-existing species discrimination. The situation is reversed for the less common species: it encounters many heterospecifics, and can be driven to extinction due to frequent hybridization. Therefore, habitat segregation needs to evolve rapidly enough to establish before the demographic asymmetry grows large. If pre-existing species recognition is not very precise (Figure S5a), the model is similar to the habitat preference model (Figure 1b). Increasing the precision of pre-existing species discrimination reduces hybridization substantially to begin with, which weakens

reinforcing selection under low hybrid fitness and reduces genetic homogenization under high hybrid fitness (when hybrid fitness is high, gene flow is the major force countering the evolution of reproductive isolation; e.g., Figure 1). The net outcome is that hybrid fitness has little effect on the likelihood of habitat segregation evolving. Assuming sufficiently precise habitat choice, habitat segregation is now a moderately likely outcome across all values of hybrid fitness (Figures 2d and S5).

When isolation mechanisms are costly in the joint evolution model without a pre-existing isolation mechanism, coexistence with reinforcement in species recognition is restricted to a narrow range of intermediate choice precision and low hybrid fitness (Figure 3a). Simulations that independently vary the precision of both mate and habitat choice show that very precise mate choice prevents coexistence (Figure S6).

Hybridization first selects for the divergence of both mate and habitat preferences (Figure S7), but as evolving choices progressively weaken selection for further divergence (which is opposed by the cost of the traits), habitat segregation remains incomplete. This creates conditions where stochastic demographic fluctuation and the resulting asymmetric hybridization risk, described above, lead to the decline and

eventual extinction of the less common species. Mate choice that is not too precise is thus more favourable to coexistence, by maintaining selection for costly habitat segregation. Meanwhile, very precisely expressed habitat choice is unfavourable to the evolution of species discrimination (Figure S6), because it weakens the reinforcing selection such that the evolution of costly species recognition is no longer necessary (Figure S6). Intermediately precise habitat choice achieves sufficient spatial segregation for coexistence combined with some exchange of migrants to maintain selection for species recognition despite its costs. Therefore, the facilitative effect of pre-existing habitat segregation on species recognition evolution is strongest at intermediate choice precision values (Figures 3c and S6h).

Fitness costs of preferences likewise restrict the evolution of habitat segregation to intermediate choice precision and low hybrid fitness (Figure 3b). The failure of habitat segregation to evolve when choice is very precise was mainly due to the ecologically destabilizing effect of the correlated very precise mate choice (as we assumed $\alpha_{\text{habitat}} = \alpha_{\text{mate}}$), as discussed above (Figure S6). Despite all the complications described above, the outcomes in the joint evolution model as a whole can be summarized as coexistence

with an established isolation mechanism being less easy to achieve in scenarios with costly preferences (Figure 3) than in cost-free cases (Figure 2).

We have so far assumed that the quality (or size) of the habitats was identical, which might have been favourable for habitat segregation. Versions of our model that relax this assumption (by allowing habitat-specific fertilities and carrying capacities), however, show qualitatively the same results (Figure S8 for models with one isolation mechanism; Figure S9 for the joint evolution model). This shows that fitness costs of hybridization can favour specialization, even onto a low-quality habitat.

Discussion

In our model, reinforcement based on just one mechanism evolves more easily if the evolving trait impacts a habitat preference than if it impacts species recognition. Our species recognition model is equivalent to a two-island model with 50% migration rate, and thus rare reinforcement in this model is consistent with previous models (e.g., Liou & Price 1994; Servedio & Kirkpatrick 1997; Yukilevich & True 2006). Remarkably, however, habitat segregation frequently establishes in our model despite no initial

habitat use difference. Note that our model (unlike e.g., Kawecki, 1996, 1997; Fry, 2003) does not incorporate any mechanism to evolve better adaptation to a specific habitat, and in this sense the ability for habitat preferences to outperform species recognition (in the task of reinforcement-aided maintenance of two species) has been derived under conservative assumptions. Obviously, we do not wish to imply that real-world habitat preferences are *not* associated with local adaptation; we instead wish to highlight that managing hybridization risk alone can promote selection for two species to stay apart, which subsequently could also create conditions for specialization to utilize the habitats differentially.

In the joint evolution model (where both mechanisms are allowed to operate), the two isolation mechanisms show evolutionary interactions via their effects on coexistence and selection. These interactions are asymmetrical. While habitat segregation typically facilitates the subsequent evolution of species recognition, species discrimination instead suppresses the subsequent evolution of habitat segregation, except under limited circumstances. Habitat segregation renders populations primarily regulated by conspecific density, which promotes stable coexistence of the two species. During

prolonged coexistence, the few individuals that mistakenly settle in non-preferred habitats maintain selection for species recognition.

This facilitative effect is absent in species recognition, which lacks the coexistence-promoting effects described above. While species recognition reduces hybridization, population abundances remain subject to stochastic fluctuations. Additionally, once one species becomes substantially less abundant than the other, incomplete mate preferences asymmetrically increase hybridization risk for the less common species, hastening their extinction. Asymmetric abundance simultaneously weakens selection on the more common species to specialize in the use of one habitat, which makes habitat segregation difficult to evolve. When isolation traits were costly, 8.3% of simulation runs that resulted in coexistence with reinforcement showed species discrimination but not habitat segregation (Figure 3e). This result was obtained by terminating the simulation runs upon fixation of both preference loci. Continued coexistence in later generations would be difficult with prezygotic isolation based solely on species discrimination. The results collectively suggest that reinforcement involving habitat isolation might be more commonly found in nature than reinforcement involving behavioural isolation.

465

466 Our finding that habitat segregation to avoid hybridization can allow coexistence of
467 otherwise ecologically identical species has implications for species coexistence
468 (Chesson, 2000; Hubbell, 2001; Price & Kirkpatrick, 2009; Ruokolainen & Hanski,
469 2016). Closely related taxa, such as sister species, are often ecologically similar (e.g.,
470 Ohsaki & Sato, 1994; Veen et al., 2010; Friberg, Posledovich, & Wiklund, 2015; Sottas,
471 Reif, Kuczynski, & Reifová, 2018), and simultaneously, habitat segregation is common
472 among closely related taxa (Graves, & Gotelli, 1993; Cooper, Rodríguez, & Purvis,
473 2008; Cavender-Bares, Kozak, Fine, & Kembel, 2009). Although we do not aim to
474 dismiss the role of local adaptation in producing habitat segregation, challenges remain:
475 for example, host use by phytophagous insects is difficult to explain, because the quality
476 of host plants as larval food shows poor correlation with adult oviposition preference
477 (Futuyma & Moreno, 1988; Mayhew, 2001). If resource competition or physiological
478 adaptation alone is unlikely to explain all patterns (e.g., Lawton & Strong 1981; Strong
479 1982), it is worth considering the causal role of heterospecific matings (reproductive
480 interference, Noriyuki, 2015; Noriyuki & Osawa, 2016) in the evolution of habitat
481 segregation.

Indeed, some empirical studies suggested that heterospecific courtship or mating have driven habitat segregation between closely related insect species (*Leptidea* butterflies: Friberg et al., 2013; *Harmonia* ladybirds: Noriyuki et al., 2012). Our results provide theoretical support for their claims, with additional emphasis on the synergistic effect of ecological similarity (see also Kishi & Nakazawa, 2013). On the other hand, an important open question is whether our assumption of habitat-specific density regulation (which we share with Yukilevich & True, 2006) is always appropriate. Most models (including ours) assume that densities are regulated at the same spatial scale as matings occur, but these could differ from each other for many reasons, e.g. individuals of some species travel to specific places to mate (e.g., see Colwell 1986).

Our model assumptions led to certain differences between our results and previous studies. First, in our model, fusion of species (persistent and frequent hybridization or the fixation of a hybrid genotype) was a rare outcome, unlike in the reinforcement model of Liou and Price (1994). These authors assumed independent density regulation for each species, with hybrids with intermediate genotype being randomly assigned either parental species identity. Under this assumption, when one species is rare, F1

499 hybrids that are assigned the identity of the less abundant species experience low
500 density-dependent mortality. This mechanism favours the hybrid genotype, because
501 hybrids, when divided into two populations with different species identities, potentially
502 enjoy relaxed population regulation. In our model, all individuals within a habitat
503 experienced density-dependent mortality with equal force, and hybrids experienced
504 additional (density-independent) mortality due to genetic incompatibility, hindering the
505 maintenance of a hybrid swarm.

506

507 Second, in our model, habitat specialization evolved despite the lack of differences in
508 habitat characteristics that would allow local adaptation. This scenario may not seem a
509 very conducive one for habitat preferences (although in Diehl & Bush, 1989, the
510 population splits into two even if the selection coefficient for local adaptation is set to 0,
511 this appears to be a consequence of the genetic architecture in their model not allowing
512 individuals to express zero preference). For example, theoretical work by Nishida et al.
513 (2015) has found habitat segregation to only evolve when hybridizing taxa exhibit a
514 trade-off in habitat specific fertility. In their model, fertility and density regulation were
515 both species specific. If interspecific competition is weaker than intraspecific

516 competition as assumed by Nishida et al. (e.g. foraging different parts of host plants),
517 habitat occupied by one species can still be profitably exploited by the other. This
518 selects against habitat specialization, which consequently requires more stringent
519 conditions to evolve (e.g. trade-off in habitat-specific fertility). Equally strong intra- and
520 interspecific competition removes such an effect. This explains why habitat segregation
521 evolved relatively easily in our models.

522

523 Third, our findings of easier reinforcement by habitat segregation than by species
524 recognition, and the facilitative effect of the former on the latter (but not vice versa),
525 contrast with main findings of Yukilevich and True (2006; their intrinsic postmating
526 isolation model). In addition to the difference in the genetic mechanisms (one- vs. two-
527 allele), we made another different assumption: preferences in our model have finite
528 precision. When organisms never make mistakes, the fixation of one isolation
529 mechanism completely removes selection on the other, while in our model,
530 hybridization risk can be reduced but never disappears entirely. This selects for the
531 subsequent evolution of the other isolation mechanism, but only if the species are able
532 to coexist ecologically. Indeed, a version of Yukilevich and True's (2006) model with

533 imperfect choice shows results that are more similar to ours (their Figure A3) than their
534 main results. In addition, Yukilevich and True’s one-allele mechanism for habitat choice
535 made ‘choosy’ individuals simply stay in their natal habitat; in our model, individuals
536 who accidentally end up in the ‘wrong’ habitat will have offspring that are likely to
537 migrate back to where the habitat matches their preferences.

538

539 Other model assumptions of ours can also affect the outcome, warranting future work.
540 The precise way in which any isolation mechanism is implemented may impact our
541 findings (Berner & Thibert-Plante, 2015). Our two-allele formulation of both habitat
542 preferences and species recognition does not make them use the same number of loci.
543 Habitats can be chosen with a single locus, used by both males and females, whereas the
544 latter involves two (signal locus expressed by males, mate preference locus expressed
545 by females). The additional requirement of coevolution between two loci may
546 contribute to divergence based on species recognition being more difficult than that
547 based on habitat preferences — but this could also be seen to be a likely real feature that
548 distinguishes these two mechanisms. Notably, we in other respects made rather
549 favourable assumptions for species recognition to evolve (contrasting with the

550 conservative ones for habitat preferences, see above). We chose an open-ended mate
551 preference function, which can lead to mate preference divergence even without
552 hybridization (Otto et al., 2008; Kopp et al., 2018), and a male signal that exhibits no
553 environmentally determined variation. Environmental effects will ambiguate the
554 genotype-phenotype correlation of male signal and make reinforcing selection less
555 efficient.

556

557 Another avenue for further work is that the diversity of life histories is not fully covered
558 by our model. For example, in territorial birds, one could argue that the habitat is
559 typically first chosen by a male (via territory establishment), and then females can only
560 choose between ‘packages’ of both a territory and a male, with habitat and song and/or
561 plumage characteristics all playing a role. This would create a different set of sex-
562 specific assumptions than the choices we, or earlier modellers, have made. Lastly, we
563 used the default assumption of initially equal frequencies of all alleles at each
564 prezygotic isolation locus. Although it was an arbitrary choice to maximize genetic
565 variance, our choice is at least not unrealistic for habitat preference in the sense that it
566 leads to equal use of all habitats that should evolve in the absence of heterospecifics

567 (though this can also be achieved by the absence of any habitat preference). On the
568 other hand, species recognition traits might be unlikely to show high genetic variation in
569 allopatry especially with an open-ended mate preference function. Without
570 heterospecifics, our model reduces to the classical null model of sexual selection
571 (Lande, 1981; Kirkpatrick, 1982), where mate choice leads to the fixation of the
572 signalling trait , and thus the benefit of mate choice disappears.

573

574 To summarize, our results emphasize the importance of habitat segregation on
575 reproductive isolation and ecological coexistence between incipient species. Habitat
576 segregation has been well appreciated as an isolation mechanism both by theoreticians
577 and empiricists (Coyne & Orr 2004; Gavrillets, 2004; Kopp et al., 2018), but it has
578 typically been interpreted as a result of ecological adaptations to exploit different
579 resources. Intriguingly, closely related taxa often show similar performances on
580 different resources or in different habitats (Futuyma & Moreno, 1988; Wisheu, 1998;
581 Friberg et al., 2015; Noriyuki & Osawa, 2016; Rybinski et al., 2016). Our study shows
582 that habitat preferences can, at least in principle, be selected to diverge in the absence of
583 any trade-offs in resource use ability (local adaptation), which has implications for the

evolution of realized niches and the consequent number of species that can coexist in an area (Hutchinson, 1957; Chase & Leibold, 2003; Lankau, 2011) in addition to the speciation process itself.

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Author contributions

DK conceived the study, DK and HK designed the study, DK performed coding, and DK and HK interpreted the results and wrote the manuscript.

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787 TABLE 1 Comparison between our models and related models.

Model	Framework	Spatial assumptions	Local adaptation	Prezygotic isolation mechanism(s)	One- or two-allele mechanism	Specific features
Felsenstein (1981)	Sympatric speciation	Two subpopulations, each with their own density regulation	+	Mate choice	2	Random dispersal (no habitat preference) despite local adaptation; single mating pool.
Diehl & Bush (1989)	Sympatric speciation	Two subpopulations, each with their own density regulation	+(but neutral case also included)	Habitat choice	2	Matings are random either within each habitat or in a global mating pool (2 model variants).
Liou & Price (1994)	Secondary contact	One habitat, but implicit assumption that species use different resources	–	Mate choice	2	Disappearance of one species can happen via frequent hybridization, but not through being outcompeted ecologically, since density regulation operates independently in the two species.

Johnson et al. (1996)	Sympatric speciation	Two habitats	+	Habitat choice and mate choice	2	No habitat-independent reduction of hybrid fitness; if hybrids are unfit, this is due to local (mal)adaptation.
Kawecki (1996)	Sympatric speciation	Two habitats	+	Habitat choice	2	Beneficial mutations assumed to have habitat-specific effects.
Kawecki (1997)	Sympatric speciation	Two habitats	+	Habitat choice	1 and 2	Deleterious mutations assumed to have habitat-specific effects (harmful in one habitat only).
Fry (2003)	Sympatric speciation	Two habitats	+	Habitat choice	2	Speciation requires sufficient selection against residing in the wrong habitat; no other reason for hybrids to be unfit than local (mal)adaptation.
Gavrilets & Vose (2005)	Adaptive radiation	Many patches	+	Habitat choice	2	Many patches, many species; mating is random within a patch. Result: Local adaptation proceeds faster than habitat preferences that bring individuals to habitats where they are fit.

Model 1 (intrinsic isolation) of Yukilevich & True (2006)	Secondary contact	Two habitats, but no ecological differences (residing in one or the other is neutral, apart from mating interactions)	–	Habitat choice and/or mate choice	1	Hybrids are unfit without this relying on local adaptation. See main text for discussion of differences to our model.
Model 2 (niche-based) of Yukilevich & True (2006)	Secondary contact	Two habitats	Implicit (see rightmost column)	Habitat choice and/or mate choice	1	Conspecific ('homotypic') matings of the appropriate kind for this habitat yield fitter offspring than heterotypic or 'wrong' (for this habitat) homotypic matings.
Gavrilets et al. (2007)	Sympatric speciation	'Deep and shallow water'	+	Habitat choice and mate choice	2	Model designed to mimic a cichlid system; did not examine what happens if one mechanism operates alone.
Otto et al. (2008)	Assortative mating	Sympatry, potentially with grouping mechanisms	+	Habitat choice (impacting membership in groups) or mate choice	1	Model allows heterozygote fitness to be a frequency-dependent function of population-wide genotypic frequencies.

Berner & Thibert-Plante (2015)	Sympatric speciation	Original habitat, to which a novel habitat is added to be available for colonization	+	Habitat choice	1, 2, other	Comparison of four different habitat choice mechanisms.
Nishida et al. (2015)	Secondary contact	Many patches, each offering one of two host plant species	+	Habitat choice	2	Specialization (host partitioning) can occur as a result of reproductive interference, which reduces female fecundity if heterospecifics are present.
This study	Secondary contact	Two habitats, but no ecological differences (residing in one or the other is neutral, apart from mating interactions)	–	Habitat choice and/or mate choice	2	See main text for all assumptions and conclusions.

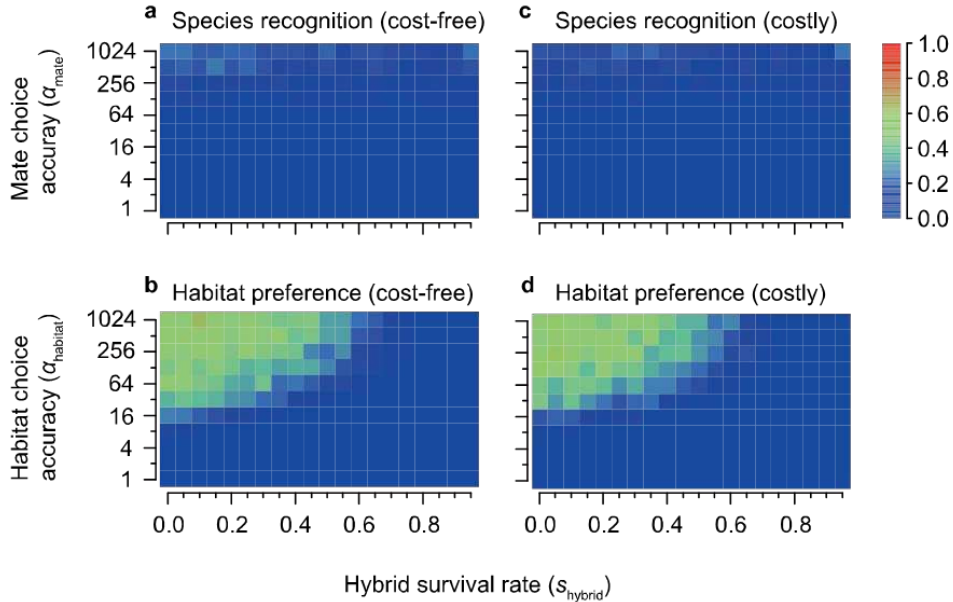
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Figure legends

FIGURE 1

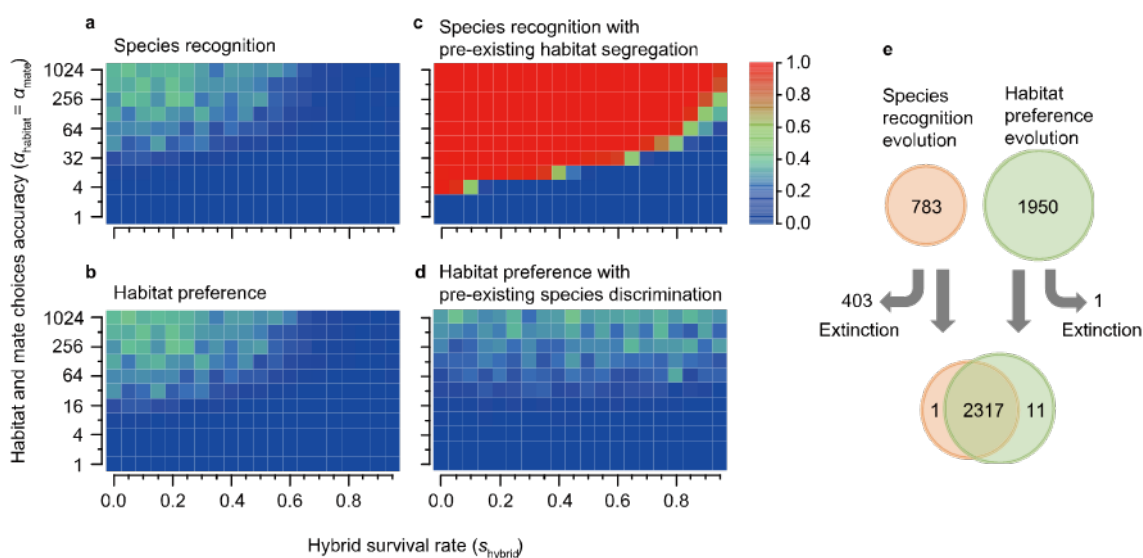


Coexistence with reinforcement in models involving species recognition or habitat preference, with or without costs of isolation mechanisms. Colours indicate the proportion of simulation runs where two species coexisted and an isolation mechanism became established (the alternative outcome was mostly extinction of a species). (a) Cost-free species-recognition model; (b) Cost-free habitat-preference model; (c) Species-recognition model with fitness cost; (d) Habitat-preference model with fitness cost. Three alternative alleles at each prezygotic isolation locus (M, T, and P) were initially equally frequent. Fitness costs of isolation traits were implemented as mortality during dispersal ($c_{\text{mate}} = c_{\text{habitat}} = 0.01$, $c_{\text{signal}} = 0.02$). Initial abundance of each species

was 100 (male + female). Density regulation parameters were $R = 3.5$ and $K = 1000$.

Simulation runs were replicated 100 times for each parameter combination.

FIGURE 2



Coexistence with evolution of isolation mechanisms in the joint evolution model

without fitness cost. Colours in (a), (b), (c) and (d) indicate the proportion of simulation

runs where two species coexisted and an isolation mechanism (as indicated in the panel)

evolved. Panels (a) (species recognition) and (b) (habitat preference) show the results

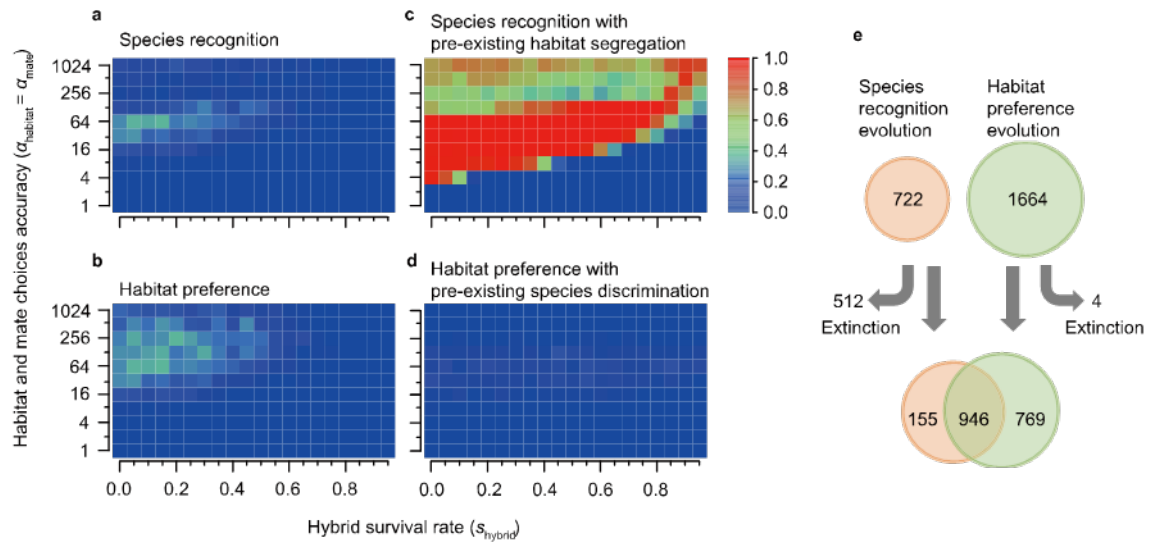
from the same set of simulations, where all three alleles at prezygotic isolation loci were

initially equally frequent. In (c), the two species were initially fixed for different habitat

preference alleles, and in (d), the two species were initially fixed for different species

recognition alleles (male signals and female mate preferences). (e) Trajectories of isolation-mechanism evolution in runs underlying panels (a) and (b). A single isolation mechanism evolved in 2,733 out of 22,000 runs (species recognition was the first mechanism to evolve in 783 runs, habitat preference in 1,950 runs; in the remaining 19,267 runs, extinction but isolation mechanism evolution occurred), and in 2,317 of these runs this was followed by subsequent establishment of the second mechanism. Extinction of one of the species occurred in 404 runs after the evolution of an isolation mechanism. The species continuing to coexist based on one isolation mechanism only was a rare outcome (1+11 = 12 runs). Parameters (initial abundance, density regulation parameters, and replication effort) are as in Figure 1, with $c_{\text{mate}} = c_{\text{habitat}} = c_{\text{signal}} = 0$ (cost-free case).

FIGURE 3



828

829 Coexistence with evolution of isolation mechanisms in the joint evolution model with

830 fitness cost. Colours in (a), (b), (c) and (d) indicate the proportion of simulation runs

831 where two species coexisted and an isolation mechanism evolved. Panels (a) (species

832 recognition) and (b) (habitat preference) show the results from the same set of

833 simulations, where initially all three alleles at prezygotic isolation loci were equally

834 frequent, while (c) shows outcomes when the two species were initially fixed for

835 different habitat preference alleles, and (d) shows outcomes when the two species were

836 initially fixed for different species recognition alleles (both in male signal and female

837 mate preference). (e) Trajectories of isolation-mechanism evolution in runs underlying

838 panels (a) and (b). A single isolation mechanism evolved in 2,386 runs (species

839 recognition was the first mechanism to evolve in 722 runs, habitat preference in 1,664

840 runs). Of these runs, 516 led to the extinction of one species, and joint establishment of
841 both isolation mechanisms occurred in 946 runs. Fitness costs of isolation traits were
842 implemented as mortality during dispersal ($c_{\text{mate}} = c_{\text{habitat}} = 0.01$, $c_{\text{signal}} = 0.02$). Initial
843 abundance, density regulation parameters, and replication effort were as in Figure 1.